# 317 Eligibility Screening & Documentation Requirements



### 1. Screen for Eligibility

Eligibility screening must be conducted prior to the administration of any 317-funded vaccine (e.g., Vaccines for Adults and Bridge Access Programs). Eligibility is self-reported by the patient and verification of eligibility can be obtained verbally from the patient.

#### ✓ Eligible for VFA and/or BAP (COVID) vaccines if at least 19 years of age and

- 1. Has no insurance, or
- 2. Is underinsured (public or private health insurance does not cover all vaccines or covers vaccines with a fixed dollar limit which has been reached)
- 3. Has insurance which requires co-payment (BAP only)

#### ✓ Eligible for certain VFA vaccines if at least 19 years of age and

- 4. Has Medicare **Part B**, but **NOT Part D**, patient is eligible for:
  - Hep A
  - Hep B (if considered low risk for Hep B)
  - HPV, MMR, RSV, Varicella, and Zoster
  - Td (if no wound exposure) and Tdap
- 5. Has Medicare **Part D**, but **NOT Part B**, patient is eligible for:
  - Hep B, PCV20

## 2. Document Patient's Eligibility

There are three important elements to include when you document a patient's eligibility:

- 1. Date of screening
- 2. If patient is eligible for the Vaccines for Adults (VFA) and/or Bridge Access Program (BAP)
- 3. If patient is eligible AND at least 19 years of age, document which of the criterion above is met

#### 3. Use a Compliant Record Keeping System

# • CAIR and Electronic Health/Medical Record (EHR/EMR) Note: if your practice's EMR/EHR does not capture all the necessary screening elements, they may be

documented in the system's notes section.

CAIR and <u>317 Eligibility Screening Form</u> (IMM-1226)

Make sure to maintain patient eligibility screening records for a minimum of 3 years. Refer to the 317 CAIR Documentation Requirement.

#### 4. Communicate the Patient's Eligibility

All staff should be knowledgeable of eligibility. Ensure practice protocols are in place so vaccinators know when to use 317-funded versus private vaccines.